

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. GRACE & CO., *et al.*,

Debtors.

Chapter 11

Case No. 01-01139 (JKF)

Jointly Administered

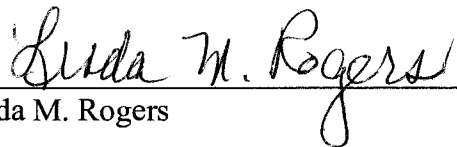
**AFFIDAVIT OF SERVICE**

STATE OF DELAWARE     )  
                                      ) SS  
NEW CASTLE COUNTY    )

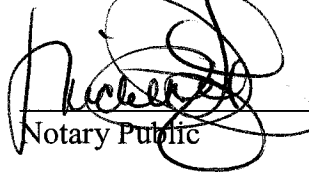
Linda M. Rogers, being duly sworn according to law, deposes and says that she is employed by the law firm of Landis Rath & Cobb LLP, attorneys for the Bank Lender Group in the above-referenced cases, and on the 2<sup>nd</sup> day of August, 2011, she caused a copy of the following:

**NINTH AMENDED AND RESTATED VERIFIED STATEMENT OF  
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP  
PURSUANT TO BANKRUPTCY RULE 2019**

to be served upon the parties on the attached list via first class mail or in the manner indicated.

  
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Linda M. Rogers

SWORN TO AND SUBSCRIBED before me this 2<sup>nd</sup> day of August, 2011.

  
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**Case No. 01-01139 (JKF)**

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